

SVCM SECURITIES PRIVATE LIMITED

Sebi Reg No.: INZ000293732 CIN No.: U65990MH2019PTC326901

Date: May 01, 2025

To,

Board of Directors

SHREEJI GLOBAL FMCG LIMITED

The Spire, Office No. 1205, 150

Feet Ring Road Near Ayodhya Circle,

Rajkot, Gujarat, India, 360006

Mobile No: +91 96642 26111

Website: www.shreejiagri.com

E-mail: shrijiagri@gmail.com

SUBJECT: CONSENT FOR INCLUSION OF NAME AS MARKET MAKER TO THE ISSUE OF SHREEJI GLOBAL **FMCG LIMITED**

RE: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as Market Maker to the Issue for the proposed IPO of your Company in the Draft Red Hearing Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

V-	SVCM SECURITIES PRIVATE LIMITED
Name	
Address	B-702, Divine Jalpa, Jambli Gali, Near Jain Mandir, Borivali West, Mumbai – 400 092.
Telephone	022-29700315
Fax	
Email Id	svcmsecurities@gmail.com
Contact Person	Chandu Keshrimal Jain
Website	www.svcm.in
SEBI Registration No.	INZ000293732

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

Thanking you,

For SVCM SECURITIES PRIVATE LIMITED

For SVCM SECURITIES PRIVATE LIMITED . c. (c. Finn

Chandu Keshrimal Jain

Director

DIN No. 02412955

Reg. Add: B702, Divine Jalpa, Gomati Bhuvan, Jambli Galli, Borivali (West), Mumbai - 400092 Email: info@svcm.in Website: svcm.in Tel. No.: 022 29700323

1603, Gaurav Height, Dahanukar Wadi, Kandivali (W), Mumbai - 400067.

CERTIFICATE

Member Name: SVCM SECURITIES PRIVATE LIMITED

Member Applicable Networth* (Higher of 'Base Networth' or 'Variable Networth):

1. Base Networth is Rs. 5,00,00,000/-

BSE	5000000/-
NSE	5000000/-
NCDEX	NA
MCX	1000000/-
MSE	NA

2. Variable Networth is Rs. 7067.24/-

This is to certify that the Networth of M/s. SVCM Securities Private Limited (90216) as on 31st March 2025 as per the statement of computation of even date annexed to this report Rs. 94354855.00/- (Rupees Nine Crore Forty Three Lakhs Fifty Four Thousand Eight Hundred Fifty Five Only).

We further certify that:

- M/s. **SVCM Securities Private Limited** is not engaged in any fund-based activities or business other than that of securities or commodity derivatives. Existing fund-based assets, if any, have been divested from the books of account and have not been included for the purpose of calculation of Networth.
- The computation of Networth based on my / our scrutiny of the books of accounts, records and documents is true and correct to the best of my / our knowledge and as per information provided to my / our satisfaction.
- The computation of Networth is in accordance with method of computation prescribed by Schedule VI of SEBI (Stock Brokers) (Amendment) Regulations, 2022.
- The computation of Variable Networth is in accordance with the method of computation prescribed by SEBI as per SEBI Gazette Notification No. SEBI/LAD-NRO/GN/2022/73 dated February 23, 2022 on revised Networth requirement or as amended from time to time*.
- We hereby confirm that we are not the related party to the aforesaid entity.
- The computation of Networth is based on company's standalone financial statements and based on audited /unaudited financial statements.



1603, Gaurav Height, Dahanukar Wadi, Kandivali (W), Mumbai - 400067.

We further certify that the member has complied with all the regulatory requirements related to Margin Trading including those listed in NSE Circular ref. no. NSE/COMP/35125 dated June 15, 2017, NSE Circular ref. no. NSE/COMP/35260 dated June 30, 2017, NSE Circular ref. no. NSE/COMP/35521 dated August 03, 2017 and NSE Circular ref. no. NSE/COMP/36350 dated November 22, 2017.

For Jain Anil & Associates

Practicing Chartered Accountant

FRN:0115987W

FOR JAIN ANIL AND ASSOCIATES CHARTERED ACCOUNTANTS

Amfes

CA ANIL JAIN

PROPRIETOR
MEMBERSHIP NO. 039803
(ARMANIEG. NO. 0115987W

Proprietor

Membership No.: 039803

Date:30-04-2025 Place: Mumbai

UDIN: 25039803BMGPSQ5638



Name and PAN of all Directors/Partners of certifying Chartered Accountant/Company Secretary firm.

Srno	Name of Partners	PAN of Partners
1	ANIL JAIN	AACPJ2097G



1603, Gaurav Height, Dahanukar Wadi, Kandivali (W), Mumbai – 400067.

Computa	No. 90216 tion of Networth as on 31/03/2025.		
Sr. No.	Particulars	Amou	nt in Rs.
A.	Capital	60000000.00	
B.	Free Reserves	70234881.00	
C.	Total (A+B)		130234881.00
D.	Less: non-allowable assets	35880026.00	
D.	1. Fixed assets	1183868.00	
	2. Pledged Securities		
	3. Member's card		
	4. Non-allowable securities (unlisted securities)		
	5. Bad deliveries		
	6. Any debts and advances (except trade debtors of less than 3months) *	126486.00	
	7. Prepaid expenses, losses	1334164.00	
	8. Intangible assets	386293.00	
•	9. 30% of marketable securities	32849215.00	
E.	Total Networth as on 31/03/2025 (C-D)		94354855.00

For Jain Anil & Associates
Practicing Chartered Accountant
FRN:0115987W

FOR JAIN ANIL AND ASSOCIATES CHARTERED ACCOUNTANTS

CA ANIL JAIN
PROPRIETOR
MEMBERSHIP NO. 039803
FIRM REG. NO. 0115987W
(Anil Jain)

Proprietor
Membership No.: 039803

Date:30-04-2025 Place: Mumbai

UDIN: 25039803BMGPSQ5638





SVCM SECURITIES PRIVATE LIMITED

Name	SVCN	SVCM SECURITIES PRIVATE LIMITED						
Code	9021	90216						
SEBI Registration no	INZ000293732							
SEBI Registration Date	12-M	12-MAR-2020						
Segment/(s) with status	Segment Segment				ment Status			
LEGEND:- CM : Clearing Member PCM : Professional Clearing	1	Ca (T	pital Market M)	Enabled				
Member SCM : Self Clearing Member TM : Trading Member	2	1	ture & tions (TM)	Enabled				
MFSS : Mutual Fund Service System	3		rrency tures (TM)	Enabled				
	4		terest Rate tures (TM)	Enabled				
	5	Co (T	mmodity M)	Not Enabled				
Whether Depostitory Participant(CDSL/NSDL) as on 0! APR-2024	Sr		ime of epository	Status	Registration No.			
AFR-2024	1	NS	DL	NO	_			
	2	CE	CL	YES	IN-DP-557-2021			
Year of Incorporation	2019							
Year of NSE Membership								
Constitution	Corp	orat	e					
List of APs registered as on 31- MAY-2024	Click	Her	e To View Aut	thorized P	erson Details			
List of dealing offices as on 31- MAY-2024	Click mem		e To View De	aling offic	es details of			
Listed	NA							
Investor Grievance Email ID	griev	anc	es@svcm.in					
Details of Membership with other Stock Exchanges as on 31-MAY-	Sr.N	۱o.	Name of th	e Exchan	ige			
2024	1 MULTI COMMODITY EXCHANGE O			KCHANGE OF				

	Sr.No.	Name of the Exchange			
	2	BSE LIMITED			
DECICIEDED OFFICE					
REGISTERED OFFICE	D/702 F	B/702, DIVINE JALPA			
Registered Office Address	GOMATI				
		GALLI, BORIVALI WEST			
City	MUMBAI	·			
Pin Code	400092				
Phone Number	022-289	80308			
Fax Number	022-209	00000			
Email ID					
CORRESPONDENCE OFFICE					
Correspondence Office Address	B/702, D	DIVINE JALPA			
•	GOMATI				
	JAMBLI (GALLI, BORIVALI WEST			
City	MUMBAI	·			
Pin Code	400092				
Phone Number	022-297	00315			
Fax Number	000000				
Email ID	svcmsec	urities@gmail.com			
MANAGING DIRECTOR / CEO DETAILS					
Name	MEHUL (CHANDULAL JAIN			
Designation	CEO				
COMPLIANCE OFFICER DETAILS					
Name	RAHUL J	AIN			
E-mail	<u>rahul.j@</u>	svcm.in			
Number	8197716	6493			
DETAILS OF DIRECTORS AS ON 3	1-MAY-202	4			
Director Name	Designa	ated Director			
MEHUL JAIN	Υ				
CHANDII JATN	V				

Director Name	Designated Director
MEHUL JAIN	Y
CHANDU JAIN	Υ

Details of Disciplinary Actions initiated by NSE against the member in past 3 years (2022-2023, 2023-2024 and 2024-2025 as on 31-MAY-2024)

Particulars	2022-2023	2023-2024	2024- 2025
Total monetory penalty levied for non compliance during financial year	NA	1,61,600	NA
Other action taken	NA	NA	NA

Details of orders of relevant committee

Particulars	2022-2023	2023-2024	2024- 2025
1. Orders post January 01, 2022	NA	NA	NA
2. Interim orders, if any issued against the member post January 01, 2022 can be viewed at the link	<u>Visit Link</u>		

Details of Complaints/Arbitration matters for the past 3 years (2022-2023, 2023-2024 and 2024-2025 as on 31-MAY-2024)

2022-2023	2023-2024	2024- 2025
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
0	0	0
	0 0 0 0 0 0	

Information on complaints, arbitrations & tech issues

For the 6 monthly reporting period ending

Sr	Particulars	MAR	SEP	MAR	SEP	MAR	SEP
no		2024	2023	2023	2022	2022	2021
1	Total Exchange Complaints against TM not resolved in	0	0	0	0	0	0

Sr		Particulars	MAR 2024	SEP 2023	MAR 2023	SEP 2022	MAR 2022	SEP 2021
		30 days						
2		Serious Exchange complaints not resolved in 30 days						
	A	Total number of serious Exchange complaints	0	0	0	0	0	0
	В	Serious Exchange complaints relating to unauthorised trading	0	0	0	0	0	0
	С	Serious Exchange complaints relating to non receipt of moving client funds and/or securities	0	0	0	0	0	0
	D	Number of serious Exchange complaints ruled against trading member	0	0	0	0	0	0
3		Arbitrations						
	A	Adverse arbitration awards (including appeals) against trading member	0	0	0	0	0	0
	В	Total arbitrations (including appeals) filed against trading member	0	0	0	0	0	0
4		Technical issues reported by TM(downtime > 15 minutes)			No Reco	ds Foun	d	

Associate Companies as on 31-MAR-2024

Sr	Name of the Company	Financial	SEBI Registration
no		Market Sector	Number, if any
1	SILLENIUM INFRA PROJECTS PVT LTD	NA	NIL

Summary of trading member Information

For the 6 monthly reporting period ending

Sr no	Particulars	MAR 2024	SEP 2023	MAR 2023	SEP 2022	MAR 2022	SEP 2021
1	Number of branches of TM(as reported by member in RBS)	NA	0	NA	NA	NA	NA
2	Number of employees of TM(as reported by member	NA	5	NA	NA	NA	NA

Sr no		Particulars	MAR 2024	SEP 2023	MAR 2023	SEP 2022	MAR 2022	SEP 2021
		in RBS)						
		No	Records	Found				
3		Client Distribution						
		No	Records	Found				
	A	% of TM volume coming from proprietary trades (If any)						
		СМ	NA	NA	NA	NA	NA	NA
		CD	NA	NA	NA	NA	NA	NA
		FO	NA	NA	NA	NA	NA	NA
4		Number of overnight disablements faced by TM due to breach of margin threshold						
		Segments						
		No Records	Found					

Details of Client Bank Accounts disclosed to Exchange

Note:- Investors are requested to note that Stock broker is permitted to receive money from investor through designated bank accounts only named as Up streaming Client Nodal Bank Account (USCNBA). Stock broker is also required to disclose these USCNB accounts to Stock Exchange which are as under. Hence, you are requested to use following USCNB accounts only for the purpose of transferring funds to your stock broker.

Sr no	Account Name	Account Number	IFSC Code	Account Purpose
1	M/S. SVCM SECURITIES PVT LTD - NSE USCNB ACCOUNT	57500000554220	HDFC0000060	CLIENT BANK ACCOUNT
2	SVCM SECURITIES PRIVATE LIMITED- BSE USCNB ACCOUNT	57500000551734	HDFC0000060	CLIENT BANK ACCOUNT
3	SVCM SECURITIES PRIVATE LIMITED - MCX USCNB ACCOUNT	57500000602312	HDFC0000060	CLIENT BANK ACCOUNT

DISCLAIMER:- Certain information displayed here is as updated by the member with NSE and available in NSE records. Certain other information is also sourced form external sources. NSE accepts no responsibility for the accuracy or completeness of such information.